A. K. Alternative Asset Managers Private Limited
REGISTERED OFFICE:
604, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U67110MH2022PTC395689
TEL.: +91 (022) 6754 4707 | FAX: +91 (022) 6610 0594
E-MAIL: compliance@akalternative.co.in
WEBSITE: www.akalternative.co.in

NOTICE OF 4th ANNUAL GENERAL MEETING

Notice is hereby given that the (4th) Fourth Annual General Meeting of the Members of A. K. Alternative Asset Managers Private Limited ("the Company") will be held on Tuesday, September 1, 2026, at 4:00 p.m. (IST) through two-way Video Conferencing ("VC") facility/ Other Audio-Visual Means ("OAVM"), to transact the following business(es):

ORDINARY BUSINESS:

1. To consider and adopt Audited Financial Statements of the Company for the financial year ended on 31st March, 2026 including Notes and Schedules annexed thereto, along with the Reports of the Board of Directors and Auditors thereon.
2. To appoint a Director in place of Mr. Vikas Jain (DIN: 07887754), who retires by rotation and being eligible, offers himself for re-appointment.

SPECIAL BUSINESS:

3. **To approve revision in the remuneration payable to Mr. Vikas Jain (DIN: 07887754), Executive Director and Chief Executive Officer of the Company**

To consider and, if thought fit, to pass, with or without modification, the following resolution as **Special Resolution**:

"**RESOLVED THAT** in partial modification to the earlier resolution passed by the members at the 3rd (third) Extra- ordinary General Meeting of the Company held on June 13, 2024, pursuant to applicable provisions of Section 196, 197, 198 read with Schedule V of the Companies Act, 2013 (the 'Act'), the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, and all other applicable rules of the Act and other applicable regulations, guidelines and laws (including any statutory amendment(s) thereto or re-enactment(s) thereof for the time being in force), and the Articles of Association of the Company, and as recommended by the Board of Directors, the approval of the members of the Company be and is hereby accorded for revision of the remuneration payable to Mr. Vikas Jain (DIN: 07887754), Executive Director and Chief Executive Officer of the Company, with effect from July 1, 2026 for the remaining period of his existing tenure up to July 27, 2028, on the following terms and conditions:

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1. Period of remuneration: July 1, 2026 to July 27, 2028
2. Remuneration : Upto INR 15,00,000 (Indian Rupees Fifteen Lakhs Only) per month
3. Incentives and Bonus: On the basis of performance from time to time, subject to the provisions of Sections 197, 198 and Schedule V of the Act read with applicable rules made thereunder.
4. Perquisites: In accordance with the Human Resources Policy of the Company, to the extent permissible under the Income-tax Act, 1961 and rules framed thereunder, education benefits, provident fund, superannuation fund, gratuity and other retirement benefits, in accordance with the scheme(s) and rule(s) applicable from time to time.
5. Leave Travel Allowance: In accordance with the Human Resources Policy of the Company
6. Medical/ Insurance: In accordance with the Human Resources Policy of the Company
7. Other Terms: Mr. Vikas Jain shall adhere to and perform the duties as prescribed under the applicable provisions of the Companies Act, 2013, the rules made thereunder, and all other applicable rules, regulations, guidelines and laws (including any amendments thereto or re-enactments thereof for the time being in force).

RESOLVED FURTHER THAT except for the aforesaid revision in the remuneration payable to Mr. Vikas Jain (DIN: 07887754), all other terms and conditions of his appointment as approved by the members at the 1st (First) Annual General Meeting of the Company held on August 4, 2023, shall continue to remain in force and effect and shall continue to remain unchanged.

RESOLVED FURTHER THAT aforesaid terms and condition and other aspects of this resolution shall deemed to be considered as Memorandum of Understanding and would suffice the requirement as per provisions of Section 190 of the Companies Act, 2013.

RESOLVED FURTHER THAT the Board of Directors of the Company be and are hereby authorised to vary the remuneration including incentive, bonus, perquisites and allowances specified above from time to time to the extent the Board of Directors may deem appropriate, provided that such variation or increase, as the case may be, shall be within the limits approved by the members and shall be in accordance with the applicable provisions of the Companies Act, 2013 read with Schedule V thereto, and/or any guidelines prescribed by the Government from time to time.

RESOLVED FURTHER THAT in the event of absence or inadequacy of profits in any financial year during the remaining tenure of Mr. Vikas Jain (DIN: 07887754), he shall be paid the aforesaid remuneration including

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incentive/bonus, perquisites and allowances as minimum remuneration in accordance with the provisions of Section II of Part II of Schedule V to the Companies Act, 2013 and other applicable provisions of the Act.

RESOLVED FURTHER THAT any one Director of the Company be and are hereby authorized severally to do all such acts, deeds and things and to sign all such documents as may be necessary, expedient and incidental thereto to give effect to this resolution including filing e-forms, returns or forms in compliance of applicable provisions of the Companies Act, 2013 read with rules made thereunder and other applicable laws, if any.

RESOLVED FURTHER THAT any one Director of the Company be and are hereby severally authorized to furnish a certified true copy of the resolution as and when required."

For and on behalf of the Board of Directors

A. K. Alternative Asset Managers Private Limited

Vikas Jain
Executive Director
DIN: 07887754

Date: July 30, 2026
Place: Mumbai

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Notes for members' attention:

a. **Annual General Meeting (AGM) via VC/OAVM:**

The Ministry of Corporate Affairs ("MCA"), through its General Circular No. 03/2025 dated September 22, 2025, in continuation to the circulars issued earlier in this regard ("MCA Circulars"), has allowed conducting AGM through Video Conferencing ("VC") or Other Audio- Visual Means ("OAVM") without physical presence of Members at a common venue. In compliance with the MCA Circulars and the provisions of the Companies Act, 2013 (hereinafter referred to as the "Act"), the AGM of the Company will be held through VC/OAVM.

b. **Deemed Venue and Attendance:**

Since the AGM of the Company is being held through VC/OAVM in accordance with Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India ("ICSI"), the Clarification/Guidance on applicability of Secretarial Standards – 2 issued by ICSI and the MCA Circulars, the proceedings of the AGM will be deemed to be conducted at the Registered Office of the Company at 604, 6th Floor, Windsor, off CST Road, Kalina, Santacruz - (East), Mumbai – 400 098, which shall be the deemed venue of the AGM. The route map for the venue of the AGM is therefore not annexed to the Notice.

c. **Proxy Appointment and Corporate Representation:**

As the AGM is being conducted through VC/OAVM, the physical attendance of Members has been dispensed with. Accordingly, the facility of appointment of proxies by the Members will not be available for the AGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice. However, pursuant to sections 112 and 113 of the Act, representative of Corporate Member may be appointed for participation and voting in the AGM held through VC/OAVM. Accordingly, a certified true copy of the resolution authorizing such representative to attend and vote on its behalf at this AGM shall be emailed to compliance@akalternative.co.in or submitted at the registered office of the Company.

d. **Quorum:**

The attendance of Members participating in the AGM through VC/OAVM will be counted for the purpose of quorum as required under Section 103 of the Act.

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e. **Electronic Distribution of AGM Notice and Annual Report:**

In line with the relevant MCA Circular, the Notice of AGM and Annual Report are being sent in electronic mode to Members whose email id is registered with the Company or Depository Participant. Members who have not registered their email addresses with the Company can get the same registered with the Company by requesting for same by sending an email to compliance@akalternative.co.in. The Members will be entitled to a physical copy of the Annual Report of the Company for FY 2025-26, free of cost, upon sending a request to the Company. The Notice of AGM will be available on the website of the Company i.e. https://www.akalternative.co.in/regulatory-disclosure/

f. **Inspection of Registers and Documents:**

The Register of Directors and Key Managerial Personnel and their Shareholdings maintained under section 170 of the Act and Register of Contract or Arrangements in which Directors are interested maintained under Section 189 of the Act will be available for inspection by the Members electronically during the meeting. All the documents referred to in the Notice will also be available for inspection electronically during the business hours on all working days except Sunday, without any fees by the Members from the date of circulation of this Notice upto the date of AGM and during the course of the meeting. Members seeking to inspect the documents can send an email to compliance@akalternative.co.in

g. **Director's Appointment/Re-appointment Details:**

The relevant details required under Secretarial Standard-2 on General Meetings ("SS-2") regarding the Director seeking re-appointment at the AGM is annexed hereto as " **Annexure A**" and constitute a part of this Notice.

h. **Explanatory Statement**

The explanatory statement pursuant to section 102 (1) of the Companies Act, 2013, in respect of the Special Business is annexed hereto.

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INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE 4TH(FOURTH) AGM THROUGH VC/OAVM ARE AS UNDER:

The Company is providing facility for attending the 4th (fourth) AGM through VC/OAVM via zoom platform. Members can join the AGM through VC/OAVM by following the procedure as mentioned below:

a. The invitation/link to join the AGM will be sent to the Members on their registered email ids.

b. The facility for joining the meeting shall be kept open at least 15 minutes before the time scheduled to start the meeting and shall not be closed till the expiry of 15 minutes after such scheduled time.

c. The AGM Link will be sent on the registered email address of the Members. To join the 4th AGM, Members are required to click on the AGM link and select **'Join Zoom Meeting'**. The meeting room will open directly in the application, if installed on the Member's device. Alternatively, the Members can click on the **'Join from browser'** and access the meeting room through a commonly used web browser without installing the application. The members have the option to create their login account with their email id and password in Zoom Platform or alternatively they can join as a Guest User as well. Members are required to type their name, turn on the camera and microphone before joining the AGM, thereafter click on join or equivalent option to enter the meeting room and participate in the AGM.

d. Members are encouraged to join the Meeting through Laptops/Desktops for better experience.

e. Please note that participants connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use a stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

f. The Members will be allowed to pose questions during the course of the Meeting. Alternatively, the Members can also send their queries in advance at compliance@akalternative.co.in

g. If poll is taken at the meeting, then the members can send their vote on compliance@akalternative.co.in

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h. The members may call on +91 9664196720 or alternatively can send an email at compliance@akalternative.co.in for assistance if any, required on attending and voting at the meeting.

For and on behalf of the Board of Directors

Vikas Jain
Executive Director
DIN: 07887754

Date: July 30, 2026
Place: Mumbai

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ANNEXURE TO THE NOTICE OF THE 4TH (FOURTH) ANNUAL GENERAL MEETING

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 (1) OF THE COMPANIES ACT, 2013

The following statement sets out the material facts concerning the Special business to be transacted at the 4th (Fourth) Annual General Meeting.

ITEM No.3

The Members are informed that Mr. Vikas Jain (DIN: 07887754) was re-designated as the Executive Director and Chief Executive Officer of the Company for a period of 5 (five) with effect from July 28, 2023 to July 27, 2028 and the same was approved by the members at the 1st (First) Annual General Meeting of the Company held on August 4, 2023.

Further the based on the recommendation of the Board of Directors, the members at the 3rd (Third) Extra-Ordinary General Meeting of the Company held on June 13, 2024, approved remuneration payable to Mr. Vikas Jain (DIN: 07887754) as Executive Director and Chief Executive Officer with effect from July 2024.

The members are further informed that the Board of Directors at its meeting held on July 23, 2026, approved revision in remuneration payable to Mr. Vikas Jain (DIN: 07887754) for the remaining tenure of his appointment as an Executive Director and Chief Executive Officer with effect from July 1, 2026 up to July 27, 2028 in accordance with the provisions of Section 197, 198 read with Schedule V of the Companies Act, 2013 and rules made thereunder, subject to the approval of the members.

Save and except as aforesaid, all other terms and conditions of Mr. Vikas Jain's appointment as an Executive Director and Chief Executive Officer shall remain unchanged and continue to be in full force and effect till the completion of his current tenure i.e. July 27, 2028.

Details pertaining to Schedule V of the Companies Act, 2013 are provided separately in the **"Annexure B"**

The Board recommends **Item No. 3** for consideration and approval of the shareholders by passing Special Resolution.

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Except Mr. Vikas Jain (DIN: 07887754), none of the Directors of the Company and/or their relatives are deemed to be concerned or interested (financially or otherwise) in the proposed Special Resolution, except to the extent of their shareholding if any in the Company.

For and on behalf of the Board of Directors

Vikas Jain
Executive Director
DIN: 07887754

A. K. Alternative Asset Managers Private Limited

Date: July 30, 2026
Place: Mumbai

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Annexure A

Details of Director retiring by rotation and seeking re-appointment at the Annual General Meeting:

(As set out in item no.2)

Pursuant to Secretarial Standard 2 on General Meetings issued by the ICSI, the following information is furnished about the Director seeking re-appointment at the Annual General Meeting:

Name of the Director	Mr. Vikas Jain
DIN	07887754
Designation	Executive Director
Date of Birth/Age	June 26, 1976/50 Years
Nationality	Indian
Date of first appointment on Board	December 20, 2022
Qualification	B. Com, Chartered Accountant, Diploma in Treasury & Forex Management from ICFAI.
Terms and conditions of re-appointment	Proposed to be re-appointment pursuant to retirement by rotation as per Section 152 (6) of the Companies Act, 2013
Brief resume including experience	Mr. Vikas Jain has over 25 years of experience in the Indian debt market with A K Capital Group, a leading SEBI-registered Category-I Merchant Banker focused on Fixed Income and Debt Capital Markets since 1998. The group has been recognized internationally, winning "**India Bond House of the Year**" at the IFR Asia Awards in 2018 and 2023, and ranks among the top investment bankers for Non-Convertible Debenture (NCD) placements and public bond issues (Source: Prime Database). Mr. Vikas Jain specializes in advising private and mid-market companies on debt capital strategies, credit evaluation, and structuring debt instruments to match investor risk profiles. His role has included placement advisory, working with retirement funds, venture debt funds, and raising capital through diverse debt instruments.
Expertise in specific functional areas	Expertise in Debt Market, Investment Advisory, Financial Services, Fund & Fee based activities
Directorship in other Companies as on date of this notice	A. K. Capital Services Limited Family Home Finance Private Limited A. K. Capital Corporation Private Limited A. K. Wealth Management Private Limited

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Membership/ Chairmanship of other Boards (Mandatory Committee as per Companies Act, 2013)	Nil
Relationship with other Directors, Managers and other Key Managerial Personnel of the Company	Mr. Vikas Jain is not related to other Directors of the Company.
Shareholding in the Company (as on March 31, 2026)	5,36,000 Equity Shares- constituting 30.01% of the paid up share capital of the Company
No. of board meetings attended during the Financial Year 2025-26	5 (Five)
Remuneration sought to be paid	As set out in the Item No. 3 of this AGM Notice
Last Remuneration Drawn (for the year ended March 31, 2026)	INR 47.78 Lakhs

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Annexure B

Details of the Directors seeking approval for revision in remuneration at the 4th (Fourth) Annual General Meeting in terms of Section II Part II of Schedule V of the Companies Act, 2013

(As set out in item no.3)

I.	**GENERAL INFORMATION**	
a.	Nature of Industry	The Company operates in the financial service sector and provides asset management services in relation to the SEBI registered Alternative Investment Funds.
b.	Date or expected date of commencement of commercial production	Date of incorporation of Company: December 20, 2022
c.	In case of new companies, expected date of commencement of activities as per project approved by financial institutions appearing in the prospectus	Not Applicable
d.	Financial performance based on given indicators	During the financial year ended on March 31, 2026, the Company has reported a revenue from operations of INR 464.17 lakhs and profit after tax and expenses stood at INR 21.42 lakhs.
e.	Foreign investments or collaborations, if any.	Not Applicable
II	**INFORMATION ABOUT THE APPOINTEE**	
a.	Particulars	Mr. Vikas Jain
b.	Background details	As per Annexure 'A'
c.	Past remuneration	As per Annexure 'A'
d.	Recognition or awards	Mr. Vikas Jain has been instrumental in the conceptualization, evaluation and formulation of investment strategies, sourcing and structuring of portfolio investments, asset allocation, asset management functions, and managing investor relations.
e.	Job profile and his suitability	As per Annexure 'A'
f.	Remuneration proposed	As set out in the Item No.3 of this AGM Notice
g.	Comparative remuneration profile with respect to industry, size of the	As per Industry practice/standards and in accordance with applicable provisions of the Companies Act, 2013 (the 'Act') and

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	company, profile of the position and person (in case of expatriates the relevant details would be with respect to the country of his origin)	rules made thereunder and Schedule V of the Act. Taking into consideration (i) the size of the operations of the Company, (ii) roles and responsibilities assigned to his position and (iii) his background, competence, experience and his association with the A.K. Group, the remuneration proposed to be paid to Mr. Vikas Jain is considered to be fair, just and reasonable.
h.	Pecuniary relationship directly or indirectly with the company, or relationship with the managerial personnel or other director, if any.	Other than the remuneration received from the Company, no such pecuniary relationship directly or indirectly with the Company or any other Director of the Company.
III	**OTHER INFORMATION**	
a.	Reasons for loss or inadequate profits	The Company is in its growth phase and continues to focus on expanding its asset management business as an Investment Manager to Alternative Investment Funds (AIFs). During the financial year, the Company continued to invest in strengthening operational capabilities, regulatory framework, and business development to support future growth.
b.	Steps taken or proposed to be taken for improvement	The Company is undertaking measures to improve operational efficiency, control costs and enhance business growth and profitability.
c.	Expected increase in productivity and profit in measurable terms	The Company expects to improve operational performance and profitability, however, the expected increase cannot be quantified at this stage.

For and on behalf of the Board of Directors

Vikas Jain
Executive Director
DIN: 07887754
Date: July 30, 2026
Place: Mumbai